

## **CDP Equity, Blackstone and Macquarie: refinements sent for the contract related to the investment in Autostrade per l'Italia**

*30 April 2021* – The Consortium comprised of CDP Equity, Blackstone Infrastructure Partners and Macquarie Infrastructure and Real Assets has written to Atlantia S.p.A. (Atlantia) with refinements to the terms of the contract for the purchase of the 88.06% equity investment held by Atlantia S.p.A. in Autostrade per l'Italia S.p.A. (ASPI), or for the purchase of up to 100% of the company if the minority shareholders of ASPI exercise their tag-along right.

The refinements have been submitted in response to the interactions with Atlantia's representatives in the last weeks.

The Consortium believes that these refinements and the final offer as a whole should be viewed positively by Atlantia and its shareholders.

The final offer is consistent with the approach of the members of the Consortium as long-term investors, and in particular with that of CDP, as Italy's leading investor in infrastructure which has for years been a shareholder in companies that operate strategic national networks (Snam, Terna, Italgas and Open Fiber).

The objectives of the investment are, among other things, to:

- promote the upgrade of the network, facilitating digitalisation and innovation;
- give long-term stability to the governance of a key part of Italy's infrastructure;
- contribute to the implementation of an extensive investment plan covering ASPI's entire motorway network, aimed at speeding up infrastructure maintenance programmes and ensuring the highest standards of performance and safety for users.

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### **About CDP Equity**

CDP Equity is a holding company of Cassa Depositi e Prestiti Group, with the objective of investing in Italian companies of significant national interest with economic, financial and asset balance, having suitable perspectives in terms of profitability and long-term development, capable to create value for the investors. CDP Equity also owns majority and

minority interests in asset management companies, focusing on different business areas.

#### **About Macquarie Infrastructure and Real Assets**

Macquarie Infrastructure and Real Assets (MIRA) is one of the world's leading alternative asset managers. For more than 25 years, MIRA has partnered with investors, governments and communities to manage, develop and enhance assets relied on by more than 100 million people each day. As at 30 September 2020, MIRA managed approximately €125 billion in assets that are essential to the sustainable development of economies and communities, including: 147 portfolio businesses, ~500 real estate properties and 4.8 million hectares of farmland. MIRA is a part of Macquarie Asset Management, the asset management arm of Macquarie Group, a diversified financial group providing clients with asset management and finance, banking, advisory and risk and capital solutions across debt, equity and commodities. Founded in 1969, Macquarie employs 16,356 people in 31 markets. At 30 September 2020, Macquarie had assets under management of €339.9 billion. For more information, please visit [MIRAFunds.com](http://MIRAFunds.com)

#### **About Blackstone Group International Partners L.L.P**

Blackstone is one of the world's leading investment firms. We seek to create positive economic impact and long-term value for our investors, the companies we invest in, and the communities in which we work. We do this by using extraordinary people and flexible capital to help companies solve problems. Our \$649 billion in assets under management include investment vehicles focused on private equity, real estate, public debt and equity, life sciences, growth equity, opportunistic, non-investment grade credit, real assets and secondary funds, all on a global basis. Further information is available at [www.blackstone.com](http://www.blackstone.com) and Blackstone on Twitter @Blackstone